



## Building a better Barberton

"Barberton feels like home." We hear that all the time. We have a rich cultural and historic heritage, giving us a common sense of purpose and legacy; generations of families established all around us that brings familiar faces to every landscape; there is diversity in our cultures, our industries, our lives; we have regionally recognized festivals, a farmer's market, drive-ins; the towpath and trails; dedicated citizens, good governance; and in the heart of it all, beautiful Lake Anna.

And yet, we have challenges. Among them struggling industries, economic decline, an unprepared workforce for the future, national, state and local funding reduction for education, an aging population with unmet needs, spiraling health-care costs and others.

How do we hold on to the best of our community and excel in new areas? What do you love most about Barberton, and how can you help support it, expand it, improve it? We invite you to partner with us to build a better Barberton.

## Legacy Society

The O.C. Barber Legacy Society is a recognition society comprised of men and women of philanthropic vision who support the Barberton Community Foundation through planned gifts. This organization is so named after the city's founder and philanthropist, O.C. Barber. The Barberton Community Foundation created this society to acknowledge and thank donors who have chosen to leave their own legacy for the future of Barberton.

If you decide to designate a planned gift to Barberton Community Foundation, please let us know by calling (330) 745-5995. We want to make sure we have your wishes on record to ensure that your intentions are followed.

### The O.C. Barber Legacy Society

Designated the Community Foundation as the recipient of bequest, planned or life insurance gift and reflects lifetime or annual gifts.

O.C. Barber Fellow (Gifts in excess of \$100,000)  
A.O. Austin Fellow (Gifts of \$50,000 - \$99,999)  
1996 Founders Fellow (Gifts of \$25,000 - \$49,999)

### Foundation Annual Giving Societies

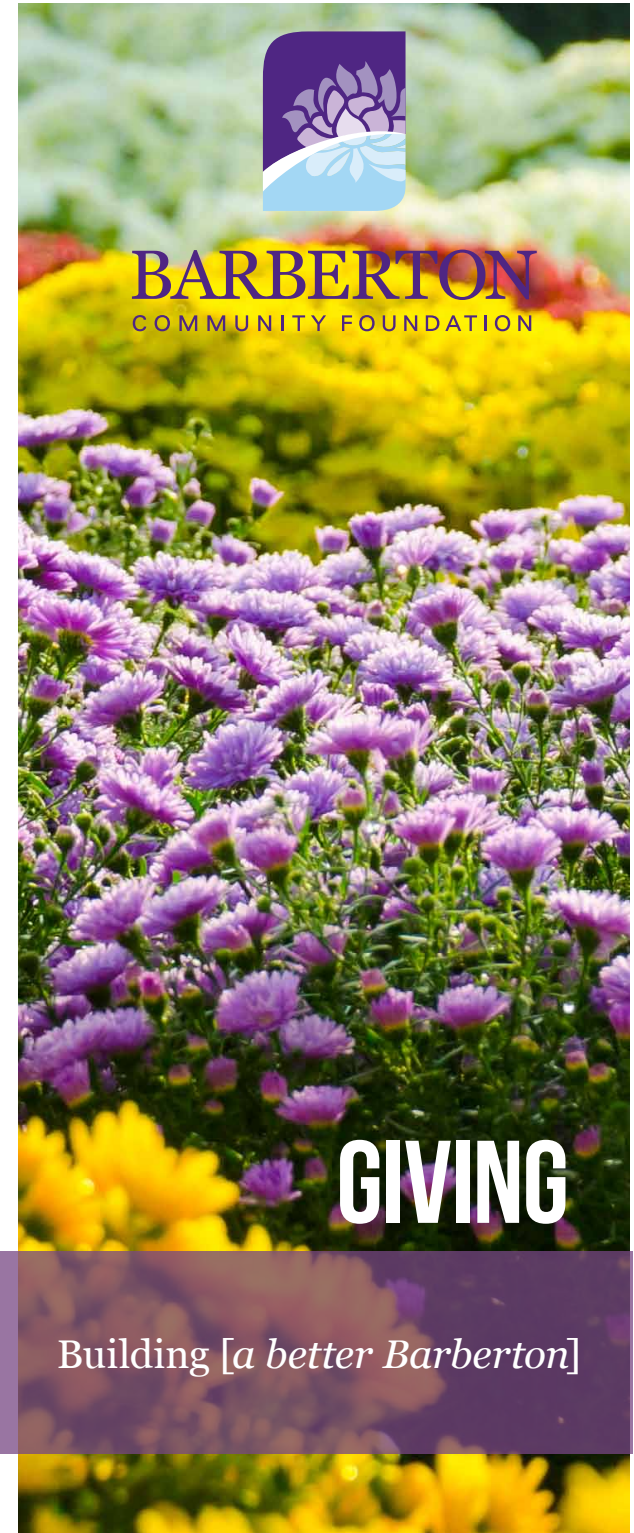
Recognizes annual gift amounts.

Diamond Society (\$5,000 - \$24,999)  
Stirling Society (\$2,500 - \$4,999)  
Anna Dean Society (\$1,000 - \$2,499)  
Purple Pride Society (\$500 - \$999)  
Magic City Society (\$100 - \$499)  
Hometown Society (\$99)

The mission of the Barberton Community Foundation is to strengthen the Barberton community for current and future generations by providing leadership, fostering collaboration, and creating a legacy of giving to do good.

Contact us:  
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Building [a better Barberton]





**NOW & FOREVER**



Building [*a legacy*]



You make choices about how you spend your money every day. We ask you to think about the choices you make related to your charitable giving and take your giving to the next level -- to make your philanthropy as personal, meaningful and fulfilling as possible. Your gift to the Barberton Community Foundation is a gift to your future, your neighbors, your community, your Barberton.

Giving to the Barberton Community Foundation is easy and doesn't require great wealth. No matter how much you give, your charitable giving will be meaningful when it is aligned with your values, life experiences, interests and the desire you have to help the Barberton community thrive. Partnering with the Barberton Community Foundation ensures your gift will improve the quality of life of Barberton residents, now and forever.

## Planned Giving

Including a gift in your estate plan is an easy way for you to make a significant impact on Barberton's needs and create a legacy that lasts forever. The inclusion of a bequest to the Barberton Community Foundation in wills or living trusts is referred to as a planned gift. Planned gifts can relieve the tax burden on a donor's estate while also benefiting a charitable organization or program.

Planning today can help those in the future have the quality of life we would all treasure. The types of planned charitable gifts include (among others):

### Bequest

A bequest can be made by naming the Foundation as a charitable beneficiary in a new will, or adding a codicil to an existing will. The bequest can be in the form of a stated dollar amount or specific property, a percentage of the estate, or a portion of or the entire residue.

### Retirement Accounts

Retirement plan accounts and IRAs may be subjected to layers of taxation – both estate and income tax. A charitable gift of these funds at death, however, can provide a donor's fund with the full 100 cents on the dollar.

### Charitable Lead Trust

This allows donors to provide income to their fund at the Foundation for a specified number of years. The remainder is then returned to the donor or his or her named beneficiary. Benefits may include the transfer of assets to others free of estate, gift and income taxes.

## Charitable Remainder Trust

A Charitable Remainder Trust (CRT) allows a donor to establish a trust for the ultimate benefit of his or her fund at the Foundation, retain a lifetime income generated by the contributed assets, receive a current income tax deduction and defer the capital gain recognized on the sale of the contributed asset. A CRT may help you eliminate capital gains taxes, reduce or eliminate gift and estate taxes, and improve lifetime cash flow.

## Life Insurance

Donors may give a life insurance policy no longer needed, take out a new policy or name The Barberton Community Foundation as a beneficiary of an existing policy. A gift of life insurance may provide valuable income and estate tax savings.

## Life Estate

If a donor owns valuable property and is interested in using it during his or her lifetime but makes arrangements to give it to the Foundation upon death, he or she may receive a current income tax deduction and future estate tax deduction.

